

**ORIGINAL**

**BARACK FERRAZZANO KIRSCHBAUM PERLMAN & NAGELBERG LLP**

333 WEST WACKER DRIVE, SUITE 2700  
CHICAGO, ILLINOIS 60606

Sarah M. Bernstein  
(312) 984-3226  
Voice Mail Ext. 4226  
sarah.bernstein@bfkpn.com

Telephone (312) 984-3100  
Facsimile (312) 984-3150

**OFFICIAL FILE**  
**ILLINOIS COMMERCE COMMISSION**

April 12, 2005

**VIA OVERNIGHT MAIL**

Ms. Elizabeth A. Rolando  
Chief Clerk  
Illinois Commerce Commission  
527 East Capitol Avenue  
Springfield, Illinois 62701

Docket No. 05-0067

**Re: Shell Energy Services Company, L.L.C., Houston, Texas**  
**Verified Continuing Compliance Report**  
**Compliance Filing**

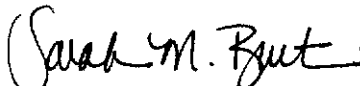
Dear Ms. Rolando:

On April 1, 2005, Shell Energy Services Company, L.L.C., Houston, Texas (the "Company"), pursuant to a February 9, 2005 Proposed Order issued in the above-referenced docket, filed with the Illinois Commerce Commission (the "ICC") the Company's redacted Credit Master Agreement and redacted 2003 Financial Review for Shell Oil Company (collectively, the "Redacted Documents").

On April 6, 2005, the ICC issued its Final Order in the above-referenced docket concerning the Company's petition requesting the protection from public disclosure of certain confidential information. By this letter, we confirm, on behalf of the Company, that the Redacted Documents filed with the ICC on April 1, 2005, in response to the Proposed Order, are also filed as the Company's Compliance Filing in response to the Final Order.

Please call me if you have any questions or require any additional information. We appreciate your attention to this matter.

Very truly yours,

  
Sarah M. Bernstein

cc: John D. Albers, Esq. (via overnight mail)  
Mr. Christopher Wade (via email)  
Ray G. Rezner, Esq.